

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 18/10/2023

<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
<b>NSE Scrip: UNOMINDA</b>	<b>BSE Scrip: 532539</b>



**Sub:- Receipt of Observation Letter with 'No objection' from National Stock Exchange of India Limited and 'No adverse objection' from BSE Limited the in relation to the proposed composite scheme of amalgamation ("Scheme") of Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited and Minda Kosei Aluminum Wheel Private Limited ("Transferor Companies") with Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.**

**Ref:- Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") with respect to the Scheme**

Dear Sir / Madam,

This is in connection with our letter dated March 20, 2023 informing about the decision taken by the Board of Directors of Uno Minda Limited (formerly known as Minda Industries Limited) approving the proposed composite scheme of amalgamation ("Scheme") of Kosei Minda Aluminum Company Private Limited, Kosei Minda Mould Private Limited and Minda Kosei Aluminum Wheel Private Limited ("Transferor Companies") with Uno Minda Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

In this regard, we would like to inform you that Uno Minda Limited has received observation letter with "No objection" from National Stock Exchange of India Limited on 17<sup>th</sup> October 2023 and "No adverse objection" from BSE Limited on 18<sup>th</sup> October 2023. The copies of said letters are enclosed herewith.

The Scheme of Amalgamation remains subject to applicable regulatory and other approvals.

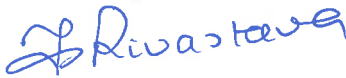
Please take the same on records.

Thanking you.

Yours faithfully,

**For Uno Minda Limited**

*(Formerly known as Minda Industries Limited)*



**Tarun Kumar Srivastava**

**Company Secretary & Compliance Officer**

**Encl: as above**

